

EXHIBIT H

Refund Application

Form **1139**
(Rev. November 2014)
Department of the Treasury
Internal Revenue Service

Corporation Application for Tentative Refund

Information about Form 1139 and its separate instructions is at www.irs.gov/form1139.
Do not file with the corporation's income tax return - file separately.
Keep a copy of this application for your records

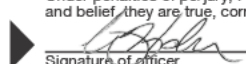
OMB No. 1545-0123

Name GAWKER MEDIA LLC	Employer identification number
Number, street, and room or suite no. If a P.O. box, see separate instructions. c/o Opportune, LLP 10 East 53rd St. Floor 33	Date of incorporation 06/01/2004
City or town, state, and ZIP code NEW YORK, NY 10022	Daytime phone number 212-655-9524

1 Reason(s) for filing. See instructions - attach computation	a Net operating loss (NOL) \$ 5,824,676.	c Unused general business credit	d Other \$
2 Return for year of loss, unused credit, or overpayment under section 1341(b)(1)	a Tax year ended 12/31/15	b Date tax return filed 09/15/2016	c Service center where filed OGDEN, UT
3 If this application is for an unused credit created by another carryback, enter ending date for the tax year of the first carryback			
4 Did a loss result in the release of a foreign tax credit, or is the corporation carrying back a general business credit that was released because of the release of a foreign tax credit? If "Yes," the corporation must file an amended return to carry back the released credits			
			Yes <input checked="" type="checkbox"/> No
5a Was a consolidated return filed for any carryback year or did the corporation join a consolidated group?			
			Yes <input checked="" type="checkbox"/> No
b If "Yes," enter the tax year ending date and the name of the common parent and its EIN, if different from above			
6a If Form 1138 has been filed, was an extension of time granted for filing the return for the tax year of the NOL?			
			Yes <input checked="" type="checkbox"/> No
b If "Yes," enter the date to which extension was granted			
c Enter the date Form 1138 was filed			
d Unpaid tax for which Form 1138 is in effect \$			
7 If the corporation changed its accounting period, enter the date permission to change was granted			
8 If this is an application for a dissolved corporation, enter date of dissolution			
9 Has the corporation filed a petition in Tax Court for the year or years to which the carryback is to be applied?			
			Yes <input checked="" type="checkbox"/> No
10 Is any part of the decrease in tax due to a loss or credit resulting from a reportable transaction required to be disclosed? If Yes, attach Form 8886			
			Yes <input checked="" type="checkbox"/> No

Computation of Decrease in Tax See instructions. Note: If only filing for an unused general business credit (line 1c), skip lines 11 through 15.	2ND preceding tax year ended 12/31/13		1ST preceding tax year ended 12/31/14		preceding tax year ended	
	(a) Before carryback	(b) After carryback	(c) Before carryback	(d) After carryback	(e) Before carryback	(f) After carryback
11 Taxable income from tax return	805,478.	805,478.	795,087.	795,087.		
12 Capital loss carryback						
13 Subtract line 12 from line 11		805,478.		795,087.		
14 NOL deduction		805,478.		795,087.		
15 Taxable income. Subtract line 14 from line 13		0.		0.		
16 Income tax	273,863.	0.	270,330.	0.		
17 Alternative minimum tax						
18 Add lines 16 and 17	273,863.	0.	270,330.	0.		
19 General business credit						
20 Other credits						
21 Total credits. Add lines 19 and 20						
22 Subtract line 21 from line 18	273,863.	0.	270,330.	0.		
23 Personal holding company tax (Sch. PH (Form 1120))						
24 Other taxes						
25 Total tax liability. Add lines 22 through 24	273,863.	0.	270,330.	0.		
26 Enter amount from "After carryback" column on line 25 for each year	0.		0.			
27 Decrease in tax. Subtract line 26 from line 25	273,863.		270,330.			
28 Overpayment of tax due to a claim of right adjustment under section 1341(b)(1) (attach computation)						

Under penalties of perjury, I declare that I have examined this application and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Sign Here  Signature of officer

Date **11/14/2016** Title **CRO**

Print/Type preparer's name MICHAEL RHODES	Preparer's signature	Date	Check if self-employed	PTIN
Firm's name CITRIN COOPERMAN & COMPANY, LLP	Firm's EIN			
Firm's address 529 FIFTH AVENUE NEW YORK, NY 10017-4683	Phone no. (212) 697-1000			

Form 1120		U.S. Corporation Income Tax Return For calendar year 2015 or tax year		OMB No. 1545-0123	
		beginning _____, ending _____		2015	

Department of the Treasury
Internal Revenue Service

▶ Information about Form 1120 and its separate instructions is at www.irs.gov/form1120.

A Check if: 1a Consolidated return (attach Form 951) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input checked="" type="checkbox"/>		TYPE OR PRINT Name GAWKER MEDIA LLC Number, street, and room or suite no. If a P.O. box, see instructions. 114 FIFTH AVENUE, FLOOR 2 City or town, state, or province, country and ZIP or foreign postal code NEW YORK, NY 10011	B Employer identification number C Date incorporated 06/01/2004 D Total assets (see instructions) \$ 37,791,482.
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E Check if: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change

Income	1a Gross receipts or sales	1a	51,794,820.	1c	51,794,820.
	b Returns and allowances	1b			
	c Balance. Subtract line 1b from line 1a				
	2 Cost of goods sold (attach Form 1125-A)			2	
	3 Gross profit. Subtract line 2 from line 1c			3	51,794,820.
	4 Dividends (Schedule C, line 19)			4	
	5 Interest	SEE STATEMENT 1		5	47.
	6 Gross rents			6	456,742.
	7 Gross royalties			7	
	8 Capital gain net income (attach Schedule D (Form 1120))			8	
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)			9	
10 Other income (attach statement)	SEE STATEMENT 2		10	1,047,072.	
11 Total income. Add lines 3 through 10			11	53,298,681.	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (attach Form 1125-E)		12		
	13 Salaries and wages (less employment credits)		13	25,477,258.	
	14 Repairs and maintenance		14	101,653.	
	15 Bad debts		15	263,054.	
	16 Rents		16	2,700,018.	
	17 Taxes and licenses	SEE STATEMENT 3	17	2,002,988.	
	18 Interest		18	185,801.	
	19 Charitable contributions	SEE STATEMENT 4 AND SEE STATEMENT 5	19	0.	
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)		20	6,880,719.	
	21 Depletion		21		
	22 Advertising		22	3,713,455.	
	23 Pension, profit-sharing, etc., plans		23		
	24 Employee benefit programs		24	900,749.	
	25 Domestic production activities deduction (attach Form 8903)		25		
	26 Other deductions (attach statement)	SEE STATEMENT 6	26	16,897,662.	
	27 Total deductions. Add lines 12 through 26		27	59,123,357.	
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11		28	-5,824,676.	
29a Net operating loss deduction (see instructions)	29a		29c		
	b Special deductions (Schedule C, line 20)	29b			
	c Add lines 29a and 29b				
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28 (see instructions)		30	-5,824,676.	
	31 Total tax (Schedule J, Part I, line 11)		31	0.	
	32 Total payments and refundable credits (Schedule J, Part II, line 21)		32		
	33 Estimated tax penalty (see instructions). Check if Form 2220 is attached	<input type="checkbox"/>	33		
	34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed		34	0.	
	35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid		35		
	36 Enter amount from line 35 you want: Credited to 2016 estimated tax <input type="checkbox"/> Refunded <input checked="" type="checkbox"/>		36		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer	Date	TITLE	May the IRS discuss this return with the preparer shown below? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No
MICHAEL RHODES		PRESIDENT	

Paid	Print/type preparer's name MICHAEL RHODES	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
Preparer	Firm's name	Firm's EIN			
Use Only	Firm's address	Phone no.			
	CITRIN COOPERMAN & COMPANY, LLP	529 FIFTH AVENUE			
	NEW YORK, NY 10017-4683	(212) 697-1000			

12-28-15 JWA For Paperwork Reduction Act Notice, see separate instructions. Form 1120 (2015)

Form 1120 (2015) GAWKER MEDIA LLC

Page 2

Schedule C Dividends and Special Deductions (see instructions)		(a) Dividends received	(b) %	(c) Special deductions (a) x (b)
1	Dividends from less-than-20%-owned domestic corporations (other than debt-financed stock)		70	
2	Dividends from 20%-or-more-owned domestic corporations (other than debt-financed stock)		80	
3	Dividends on debt-financed stock of domestic and foreign corporations		see instructions	
4	Dividends on certain preferred stock of less-than-20%-owned public utilities		42	
5	Dividends on certain preferred stock of 20%-or-more-owned public utilities		48	
6	Dividends from less-than-20%-owned foreign corporations and certain FSCs		70	
7	Dividends from 20%-or-more-owned foreign corporations and certain FSCs		80	
8	Dividends from wholly owned foreign subsidiaries		100	
9	Total. Add lines 1 through 8			
10	Dividends from domestic corporations received by a small business investment company operating under the Small Business Investment Act of 1958		100	
11	Dividends from affiliated group members		100	
12	Dividends from certain FSCs		100	
13	Dividends from foreign corporations not included on lines 3, 6, 7, 8, 11, or 12			
14	Income from controlled foreign corporations under subpart F (attach Form(s) 5471)			
15	Foreign dividend gross-up			
16	IC-DISC and former DISC dividends not included on lines 1, 2, or 3			
17	Other dividends			
18	Deduction for dividends paid on certain preferred stock of public utilities			
19	Total dividends. Add lines 1 through 17. Enter here and on page 1, line 4			
20	Total special deductions. Add lines 9, 10, 11, 12, and 18. Enter here and on page 1, line 29b			

Form 1120 (2015)

Form 1120 Department of the Treasury Internal Revenue Service	U.S. Corporation Income Tax Return For calendar year 2014 or tax year	OMB No. 1545-0123 <div style="font-size: 2em; font-weight: bold;">2014</div>
beginning _____, ending _____ EXTENSION GRANTED TO 09/15/15 Information about Form 1120 and its separate instructions is at www.irs.gov/form1120 .		
A Check if: 1a Consolidated return (attach Form 951) <input type="checkbox"/> b Life/nonlife consolidated return <input type="checkbox"/> 2 Personal holding co. (attach Sch. PH) <input type="checkbox"/> 3 Personal service corp. (see instructions) <input type="checkbox"/> 4 Schedule M-3 attached <input checked="" type="checkbox"/>	TYPE OR PRINT Name GAWKER MEDIA LLC Number, street, and room or suite no. If a P.O. box, see instructions. 114 FIFTH AVENUE, FLOOR 2 City or town, state, or province, country and ZIP or foreign postal code NEW YORK, NY 10011	B Employer identification number C Date incorporated 06/01/2004 D Total assets (see instructions) \$ 21,692,879.
E Check if: (1) <input type="checkbox"/> Initial return (2) <input type="checkbox"/> Final return (3) <input type="checkbox"/> Name change (4) <input type="checkbox"/> Address change		
Income	1a Gross receipts or sales 1a 47,134,479. b Returns and allowances 1b c Balance. Subtract line 1b from line 1a 1c 47,134,479. 2 Cost of goods sold (attach Form 1125-A) 2 3 Gross profit. Subtract line 2 from line 1c 3 47,134,479. 4 Dividends (Schedule C, line 19) 4 5 Interest 5 SEE STATEMENT 1 357. 6 Gross rents 6 7 Gross royalties 7 8 Capital gain net income (attach Schedule D (Form 1120)) 8 9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797) 9 10 Other income (attach statement) 10 SEE STATEMENT 2 100,759. 11 Total income. Add lines 3 through 10 11 47,235,595.	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (attach Form 1125-E) 12 960,299. 13 Salaries and wages (less employment credits) 13 21,534,818. 14 Repairs and maintenance 14 15 Bad debts 15 11,749. 16 Rents 16 893,866. 17 Taxes and licenses 17 SEE STATEMENT 3 1,675,133. 18 Interest 18 19 Charitable contributions 19 20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562) 20 887,453. 21 Depletion 21 22 Advertising 22 3,466,857. 23 Pension, profit-sharing, etc., plans 23 24 Employee benefit programs 24 64,111. 25 Domestic production activities deduction (attach Form 8903) 25 26 Other deductions (attach statement) 26 SEE STATEMENT 4 16,946,222. 27 Total deductions. Add lines 12 through 26 27 46,440,508. 28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11 28 795,087. 29a Net operating loss deduction (see instructions) 29a b Special deductions (Schedule C, line 20) 29b c Add lines 29a and 29b 29c	
Tax, Refundable Credits, and Payments	30 Taxable income. Subtract line 29c from line 28 (see instructions) 30 795,087. 31 Total tax (Schedule J, Part I, line 11) 31 270,330. 32 Total payments and refundable credits (Schedule J, Part II, line 21) 32 33 Estimated tax penalty (see instructions). Check if Form 2220 is attached 33 4,876. 34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed 34 STMT 5 ** 275,206. 35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid 35 36 Enter amount from line 35 you want: Credited to 2015 estimated tax 36 Refunded	
Sign Here Signature of officer _____ Date _____ Print/Type preparer's name MICHAEL RHODES Preparer's signature _____ Date _____ Firm's name CITRIN COOPERMAN & COMPANY, LLP Firm's address 529 FIFTH AVENUE NEW YORK, NY 10017-4683	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. <div style="text-align: right;"> May the IRS discuss this return with the preparer shown below? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>	
Paid Preparer Use Only Check if self-employed <input type="checkbox"/> PTIN _____ Firm's EIN _____ Phone no. (212) 697-1000		

Form 1120X (Rev. January 2011) Department of the Treasury Internal Revenue Service	Amended U.S. Corporation Income Tax Return	OMB No. 1545-0132 For tax year ending DECEMBER 2013 (Enter month and year.)
Name GAWKER MEDIA LLC		Employer identification number
Number, street, and room or suite no. (If a P.O. box, see instructions.) 210 ELIZABETH STREET		
City or town, state, and ZIP code NEW YORK, NY 10012		
		Telephone number (optional) 212-655-9524

Enter name and address used on original return (If same as above, write "Same.")

SAME

Internal Revenue Service Center
where original return was filed **OGDEN, UT**

Fill in applicable items and use Part II to explain any changes

Part I Income and Deductions	(a) As originally reported or as previously adjusted	(b) Net change - increase or (decrease) - explain in Part II	(c) Correct amount
1 Total income	33,275,626.	1,537,841.	34,813,467.
2 Total deductions	33,485,281.	522,708.	34,007,989.
3 Taxable income. Subtract line 2 from line 1	-209,655.	1,015,133.	805,478.
4 Total Tax	0.	273,863.	273,863.

Payments and Credits

5a Overpayment in prior year allowed as a credit	5a		
b Estimated tax payments	5b		
c Refund applied for on Form 4466	5c		
d Subtract line 5c from the sum of lines 5a and 5b	5d		
e Tax deposited with Form 7004	5e		
f Credit from Form 2439	5f		
g Credit for federal tax on fuels and other refundable credits	5g		
6 Tax deposited or paid with (or after) the filing of the original return		6	
7 Add lines 5d through 6, column (c)		7	
8 Overpayment, if any, as shown on original return or as later adjusted		8	
9 Subtract line 8 from line 7		9	

Tax Due or Overpayment

10 Tax due. Subtract line 9 from line 4, column (c). If paying by check, make it payable to the "United States Treasury."	10	273,863.
11 Overpayment. Subtract line 4, column (c), from line 9	11	
12 Enter the amount of line 11 you want: Credited to 2014 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	12	

Sign Here

Under penalties of perjury, I declare that I have filed an original return and that I have examined this amended return, including accompanying schedules and statements, and to the best of my knowledge and belief, this amended return is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer _____ Date _____ **PRESIDENT**
Title

Paid Preparer's Use Only

Print/Type preparer's name MICHAEL RHODES	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	PTIN
Firm's name CITRIN COOPERMAN & COMPANY, LLP			Firm's EIN	
Firm's address 529 FIFTH AVENUE NEW YORK, NY 10017-4683			Phone no. (212) 697-1000	

JWA For Paperwork Reduction Act Notice, see instructions on page 4.

Form 1120X (Rev. 1-2011)

Form 1120X (Rev. 1-2011)

Page 2

Part II **Explanation of Changes to Items in Part I** (Enter the line number from page 1 for the items you are changing, and give the reason for each change. Show any computation in detail. Also, see **What To Attach** in the instructions.)

If the change is due to a net operating loss carryback, a capital loss carryback, or a general business credit carryback, see **Carryback Claims** in the instructions, and check here ☐

WE ARE AMENDING THE RETURN TO PROPERLY INCLUDE INCOME AND DEDUCTIONS REPORTED ON THE AUDITED FINANCIAL STATEMENTS THAT WERE FINALIZED AFTER THE FILING OF THE ORIGINAL TAX RETURN.

Form **1120**

U.S. Corporation Income Tax Return

OMB No. 1545-0123

For calendar year 2013 or tax year

beginning _____, ending _____

2013Department of the Treasury
Internal Revenue Service▶ Information about Form 1120 and its separate instructions is at www.irs.gov/form1120.

A Check if:

- 1a Consolidated return (attach Form 951) ☐
- b 11e/nonlife consolidated return ☐
- 2 Personal holding co. (attach Sch. PH) ☐
- 3 Personal service corp. (see instructions) ☐
- 4 Schedule M-3 attached ☒

TYPE
OR
PRINT

Name

GAWKER MEDIA LLC

Number, street, and room or suite no. If a P.O. box, see instructions.

210 ELIZABETH STREET

City or town, state, or province, country and ZIP or foreign postal code

NEW YORK, NY 10012

B Employer identification number

C Date incorporated

06/01/2004

D Total assets (see instructions)

\$ 17,401,750.

E Check if: (1) ☐ Initial return (2) ☐ Final return (3) ☐ Name change (4) ☐ Address change

Income	1a Gross receipts or sales	1a	34,662,856.	1c	34,662,856.
	b Returns and allowances	1b			
	c Balance. Subtract line 1b from line 1a				
	2 Cost of goods sold (attach Form 1125-A)			2	
	3 Gross profit. Subtract line 2 from line 1c			3	34,662,856.
	4 Dividends (Schedule C, line 19)			4	
	5 Interest		SEE STATEMENT 1	5	637.
	6 Gross rents			6	
	7 Gross royalties			7	
	8 Capital gain net income (attach Schedule D (Form 1120))			8	131,507.
	9 Net gain or (loss) from Form 4797, Part II, line 17 (attach Form 4797)			9	
10 Other income (attach statement)		SEE STATEMENT 2	10	18,467.	
11 Total income. Add lines 3 through 10			11	34,813,467.	
Deductions (See instructions for limitations on deductions.)	12 Compensation of officers (attach Form 1125-E)			12	727,195.
	13 Salaries and wages (less employment credits)			13	12,586,558.
	14 Repairs and maintenance			14	81,981.
	15 Bad debts			15	679,393.
	16 Rents			16	637,841.
	17 Taxes and licenses		SEE STATEMENT 3	17	1,370,793.
	18 Interest			18	40,743.
	19 Charitable contributions		SEE STATEMENT 4 AND SEE STATEMENT 5	19	11,661.
	20 Depreciation from Form 4562 not claimed on Form 1125-A or elsewhere on return (attach Form 4562)			20	709,402.
	21 Depletion			21	
	22 Advertising			22	2,094,035.
	23 Pension, profit-sharing, etc., plans			23	
	24 Employee benefit programs			24	47,121.
	25 Domestic production activities deduction (attach Form 8903)			25	
	26 Other deductions (attach statement)		SEE STATEMENT 6	26	14,900,840.
	27 Total deductions. Add lines 12 through 26			27	33,887,563.
	28 Taxable income before net operating loss deduction and special deductions. Subtract line 27 from line 11			28	925,904.
Tax, Refundable Credits, and Payments	29a Net operating loss deduction (see instructions)	29a	120,426.	29c	120,426.
	b Special deductions (Schedule C, line 20)	29b			
	c Add lines 29a and 29b				
	30 Taxable income. Subtract line 29c from line 28 (see instructions)			30	805,478.
	31 Total tax (Schedule J, Part I, line 11)			31	273,863.
	32 Total payments and refundable credits (Schedule J, Part II, line 21)			32	
	33 Estimated tax penalty (see instructions). Check if Form 2220 is attached			33	4,941.
	34 Amount owed. If line 32 is smaller than the total of lines 31 and 33, enter amount owed			34	278,804.
35 Overpayment. If line 32 is larger than the total of lines 31 and 33, enter amount overpaid			35		
36 Enter amount from line 35 you want: Credited to 2014 estimated tax			36		

Sign
Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer

Date

PRESIDENT

Title

May the IRS discuss this return with the preparer shown below?

☒ Yes ☐ No

Paid

Print/type preparer's name
MICHAEL RHODES

Preparer's signature

Date

Check if self-employed ☐

PTIN

Preparer

Firm's name ▶ CITRIN COOPERMAN & COMPANY, LLP

Firm's EIN ▶

Use Only

Firm's address ▶ 529 FIFTH AVENUE
NEW YORK, NY 10017-4683

Phone no.

(212) 697-1000